

Fixed Rate
 Where Scheduled Termination Date is 20th December 2011 4.50%

Credit Agreement ID	Lien (Traded) ID	Tranche ID	Credit	Reference Credit Agreement	Borrower (Example)	Original Global Facility Amount	Ranking	Reference Obligation(s)	Ref Ob Ccy	Unwind Recovery	Weighting	Termination Date	IBLOR Terms
00001X 00001X	000012	000012001	Amadeus Global Amadeus Global	EUR 3,650,000,000 Senior Phase Two Credit Agreement dated 8 April 2005 as amended by an Amendment and Restatement Agreement dated 4 May 2006	WAM Acquisition S.A. shall nominate a member of the Group to be an Original Borrower	EUR 3,650,000,000	2nd Lien	Term D	EUR	40%	2.86%		
00002X 00002X 00003X 00003X	000023 000032	000023001 000032001	Automobile Association Automobile Association Avio Avio	[DETAILS TO BE COMPLETED] [DRAFT Second Lien Facility Agreement dated []	[DETAILS TO BE COMPLETED] ASPropulsion Capital B.V.	EUR 210,000,000	3rd Lien 2nd Lien	 Facility	GBP EUR	40% 40%	2.86% 2.86%		[Yes]
00004X 00004X	000042	000042001	BAA BAA	Subordinated Facility Agreement dated 7 April 2006	Airport Development and Investment Limited	GBP 2,000,000,000	2nd Lien	Commitment	GBP	40%	2.86%		
00005X 00005X	000052	000052001	Balta Balta	Mezzanine Facility Agreement dated 9 August 2004	Breskens Finance S.A.R.L.	EUR 120,000,000	2nd Lien	Term Loan Facility Tranche 1	EUR	40%	2.86%		
00005X	000052	000052002	Balta	Mezzanine Facility Agreement dated 9 August 2004	Breskens Finance S.A.R.L.	EUR 120,000,000	2nd Lien	Term Loan Facility Tranche 2	EUR	40%			
00005X	000052	000052003	Balta	Mezzanine Facility Agreement dated 9 August 2004	Breskens Finance S.A.R.L.	EUR 120,000,000	2nd Lien	Term Loan Facility Tranche 3	EUR	40%			
00006X 00006X	000062	000062001	Brenntag Group Brenntag Group	EUR 193,500,000 and USD 243,000,000 Second Lien Facility Agreement dated 23 December 2005 as amended and restated on 17 January 2006, 23 June 2006 and 21 September 2006	Brenntag (Holding) N.V.	EUR 193,500,000 and USD 243,000,000	2nd Lien	Facility 1	EUR	50%	2.86%		
00006X	000062	000062002	Brenntag Group	EUR 193,500,000 and USD 243,000,000 Second Lien Facility Agreement dated 23 December 2005 as amended and restated on 17 January 2006, 23 June 2006 and 21 September 2006	Brenntag (Holding) N.V.	EUR 193,500,000 and USD 243,000,000	2nd Lien	Facility 2	USD	50%			
00006X	000062	000062003	Brenntag Group	EUR 193,500,000 and USD 243,000,000 Second Lien Facility Agreement dated 23 December 2005 as amended and restated on 17 January 2006, 23 June 2006 and 21 September 2006	Brenntag (Holding) N.V.	EUR 193,500,000 and USD 243,000,000	2nd Lien	Facility 3	EUR	50%			
00007X 00007X	000072	000072001	British Vita British Vita	Mezzanine Facility Agreement dated 22 March 2005 (as amended and restated on 24 June 2005)	TPG Spring (UK) Limited	GBP 150,000,000	2nd Lien	Term Loan Facility	GBP	40%	2.86%		
00008X 00008X	000083	000083001	Casema Casema	EUR 1,000,000,000 Mezzanine Credit Agreement dated 12 September 2006	Pilius Investments B.V.	EUR 1,000,000,000	3rd Lien	Casema Commitment	EUR	40%	2.86%		
00008X	000083	000083002	Casema	EUR 1,000,000,000 Mezzanine Credit Agreement dated 12 September 2006	Pilius Investments B.V.	EUR 1,000,000,000	3rd Lien	Kabelcom Commitment	EUR	40%			

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00009X 00009X			Cognis Cognis	[DETAILS TO BE COMPLETED]	[DETAILS TO BE COMPLETED]		2nd Lien			50%	2.86%		
00010X 00010X	000092	000092001	Debitel Debitel	EUR 125,000,000 Second Lien Facility Agreement dated 11 June 2005	debitel (Netherlands) Holding B.V.	EUR 125,000,000	2nd Lien	Term Loan Facility	EUR	40%	2.86%		
00011X 00011X	000113	000113001	Edscha Edscha	Mezzanine Facility Agreement dated 18 February 2005	Edcar Beteiligungs GmbH & Co. KG	EUR 100,000,000	3rd Lien	Term Loan Facility	EUR	40%	2.86%		
00012X 00012X	000122	000122001	Eircom Eircom	Senior Facilities Agreement dated 22 May 2006 as amended pursuant to an amendment and restatement agreement dated 16 August 2006	BCM Ireland Holdings Limited	EUR 3,650,000,000	2nd Lien	Facility D	EUR	50%	2.86%		
00013X 00013X	000133	000133001	Elor Elor	EUR 480,000,000 Mezzanine Notes Subscription Agreement dated 23 June 2006	Holding Bercy Investissement S.C.A.	EUR 480,000,000	3rd Lien	Commitment	EUR	40%	2.86%		
00014X 00014X	000142	000142001	Flint Flint	[DRAFT Senior Credit Facilities Agreement dated 25 November 2004 as amended and or restated on 16 July 2005, 28 September 2005, 9 March 2006 and [] November 2006]	Aster Dritte Beteiligungs GmbH	EUR 1,060,000,002 and USD 1,223,179,200	2nd Lien	Tranche D1 Term Facility	USD	50%	2.86%		
00014X	000142	000142002	Flint	[DRAFT Senior Credit Facilities Agreement dated 25 November 2004 as amended and or restated on 16 July 2005, 28 September 2005, 9 March 2006 and [] November 2006]	Aster Dritte Beteiligungs GmbH	EUR 1,060,000,002 and USD 1,223,179,200	2nd Lien	Tranche D2 Term Facility	EUR	50%			
00015X 00015X	000153	000153001	Framatome Connectors Framatome Connectors	Amended and Restated Mezzanine Facility Agreement originally dated 2 November 2005 as amended pursuant to a Supplemental Agreement dated 10 March 2006.	FCI International S.A.S. (formerly known as FIDJI France (BC1) S.A.S.)	EUR 231,500,000	3rd Lien	Term Loan Facility	EUR	40%	2.86%		
00016X 00016X	000163	000163001	Gala Group Gala Group	Mezzanine Facility Agreement dated 7 October 2005	Gala Group Finance Limited	GBP 460,000,000	3rd Lien	Term Loan Facility	GBP	40%	2.86%		
00017X 00017X 00018X 00018X	000173	000173001	Igloo Birds Eye Igloo Birds Eye Ineos Ineos	[DETAILS TO BE COMPLETED]	[DETAILS TO BE COMPLETED]		3rd Lien			40%	2.86%		
00018X	000182	000182001	Ineos	EUR 5,140,000,000 and USD 2,494,000,000 Senior Credit Facilities Agreement dated 14 December 2005 as amended on 15 December 2005 and 23 December 2005 and as amended and restated by the First Supplemental Agreement dated 31 January 2006	Ineos Holdings Limited	EUR 5,140,000,000 USD 2,494,000,000	2nd Lien	Term D	EUR	50%	2.86%		
00019X 00019X	000192	000192001	Kabel BW Kabel BW	EUR 1,090,000,000 Senior Facilities Agreement dated 23 January 2005 as previously amended and restated on or about 9 June 2006	Kabel Baden-Wurtemberg GmbH & Co. KG	EUR 1,090,000,000	2nd Lien	Second Lien Facility	EUR	50%	2.86%		
00020X 00020X	000202	000202001	Kwik-fit Kwik-fit	GBP 575,000,000 Senior Facilities Agreement dated 30 August 2005	Speedy 1 Limited	GBP 575,000,000	2nd Lien	Second Lien Facility	GBP	50%	2.86%		

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00021X 00021X	000212	000212001	Macquarie Broadcasting Macquarie Broadcasting	GBP 150,000,000 Junior Credit Agreement dated 1 December 2004 (as amended and restated on 29 January 2005 and further amended by amendment letters dated 21 June 2005, 7 February 2006 and 31 March 2006)	Macquarie UK Broadcast Limited	GBP 150,000,000	2nd Lien	Term Loan Facility	GBP	40%	2.86%		
00022X 00022X	000222	000222001	Manchester United Manchester United	Senior Facilities Agreement dated 16 August 2006	Red Football Limited	GBP 575,000,000	2nd Lien	Facility D Commitment	GBP	50%	2.86%		
00023X 00023X 00024X 00024X	000232	000232001	New Look New Look	GBP 750,000,000 Credit Facilities dated 24 May 2005	Trinitybrook plc	GBP 750,000,000	2nd Lien	Term D	GBP	50%	2.86%		
	000243	000243001	Numericable Numericable	EUR 500,000,000 Mezzanine Facility Agreement dated 6 June 2006 (as amended and restated on 18 July 2006, 28 July 2006 and 16 August 2006)	ENO France SAS	EUR 500,000,000	3rd Lien	(Recap) Facility	EUR	40%			
	000243	000243002	Numericable	EUR 500,000,000 Mezzanine Facility Agreement dated 6 June 2006 (as amended and restated on 18 July 2006, 28 July 2006 and 16 August 2006)	ENO France SAS	EUR 500,000,000	3rd Lien	(Acq) Facility	EUR	40%			
00025X 00025X	000252	000252001	Orangina Orangina	Senior and Second Lien Facilities Agreement dated 24 January 2006 for Black Lion Beverages III B.V. EUR 1,040,000,000 Senior Secured Credit Facilities and EUR 126,000,000 Second Lien Secured Credit Facilities	Black Lion Beverages III B.V.	EUR 126,000,000	2nd Lien	Facility D Term Loan	EUR	50%	2.86%		
00026X 00026X	000262	000262001	Sanitec Sanitec	EUR 135,000,000 Second Lien Facility Agreement dated 7 April 2005	Sanitec Europe Oy	EUR 135,000,000	2nd Lien	Term Loan Facility	EUR	40%	2.85%		
00027X 00027X	000273	000273001	SBS Broadcasting SBS Broadcasting	[DRAFT Mezzanine Facility Agreement dated 5 October 205 (as amended on [] October 2005)]	PKS Media (Netherlands) II B.V.	EUR 200,000,000	3rd Lien	Mezzanine Commitment	EUR	40%	2.85%		
00028X 00028X	000282	000282001	SigmaKalon Groep SigmaKalon Groep	EUR 1,235,000,000 Senior Facilities Agreement dated 29 June 2005 (as amended on 12 July 2005, 28 July 2005, 9 August 2005 and on or about 13 September 2005)	Sigmakalon UK Limited	EUR 1,235,000,000	2nd Lien	Facility D	EUR	50%	2.85%		

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00029X			SSP								2.85%		
00029X	000293	000293001	SSP	GBP100,000,000 Mezzanine Facility Agreement dated 15 June 2006	SSP Financing Limited	GBP 100,000,000	3rd Lien	Term Loan Facility	GBP	40%			
00029X	000293	000293002	SSP	GBP100,000,000 Mezzanine Facility Agreement dated 15 June 2006	SSP Financing Limited	GBP 100,000,000	3rd Lien	Term Loan Facility	USD	40%			
00030X			Terreal SA (Saint-Gobain)								2.85%		
00030X	000302	000302001	Terreal SA (Saint-Gobain)	[DETAILS TO BE COMPLETED]	[DETAILS TO BE COMPLETED]		2nd Lien			40%			
00031X			Tommy Hilfiger								2.85%		
00031X	000312	000312001	Tommy Hilfiger	Mezzanine Facility Agreement dated 28 April 2006 as amended and restated on 9 May 2006	Elmira 2 B.V.	EUR 100,000,000	2nd Lien	Term Loan Facility	EUR	40%			
00032X			Vetco								2.85%		
00032X	000323	000323001	Vetco	[DETAILS TO BE COMPLETED]	[DETAILS TO BE COMPLETED]		3rd Lien			40%			
00033X			Weetabix								2.85%		
00033X	000332	000332001	Weetabix	Facilities Agreement for GBP 522,600,000 Senior Secured Credit Facilities	B.L. Marketing Limited	GBP 522,600,000	2nd Lien	Facility D	GBP	50%			
00034X			Wind								2.85%		
00034X	000342	000342001	Wind	Second Lien Note Subscription Agreement dated 29 September 2005 as amended and restated pursuant to a supplemental agreement dated 10 February 2006	Wind Finance SL S.A.	EUR 551.9 million approx (euro denominated notes) USD 150 million (USD denominated notes)	2nd Lien	Dollar Commitment	USD	50%			
00034X	000342	000342002	Wind	Second Lien Note Subscription Agreement dated 29 September 2005 as amended and restated pursuant to a supplemental agreement dated 10 February 2006	Wind Finance SL S.A.	EUR 551.9 million approx (euro denominated notes) USD 150 million (USD denominated notes)	2nd Lien	Euro Commitment	EUR	50%			
00035X			Yellow Brick Road Sarl								2.85%		
00035X	000353	000353001	Yellow Brick Road Sarl	[DETAILS TO BE COMPLETED]	[DETAILS TO BE COMPLETED]		3rd Lien			40%			

Field	Required Information
Credit	Market description of the credit
Reference Credit Agreement:	[Description of RCA (including date)] as at date data is completed - which will precede date RCA is included in Index. Probably taken from front page of RCA. NB: If the RCA has been amended as at date data is completed, the RCA will be the amended RCA].
Borrower (Example):	[Only one name under RCA will be identified. This will not be an exhaustive list of borrowers]
Original Global Facility Amount:	[Original "global" facility amount documented under the RCA, <u>and</u> the current tranche size. Included may be: (a) tranches under the RCA with a different ranking; and (b) tranches under the RCA which have cancelled. New tranches added to the RCA are to be listed. NB: If the RCA is amended and restated the references are to the global facility amount (Trading standard not subject to review)]
Ranking:	[Trading standard not subject to review]
Reference Obligation:	All tranches/facilities to be specified

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